Sector - IT - Software

Report Date: 09 Mar 2015

Unisys Softwares and Holding Inds. Ltd

Unisys Software and Holding Industries Ltd BSE Code: 531831 Market Data as on Date: 09 March 2015									
Current Price (Rs)	68.40	Market Cap (Rs. Crores)	157.32	Book Value (Rs)	25.39				
52 Week High (Rs)	200.00	Shares Outstanding	2,30,00,200	P/B Ratio	2.69				
52 Week Low (Rs)	68.40	Beta - Sensex	0.17	Earnings Per Share (Rs)	0.25				
Face Value per Share (Rs)	10.00	Dividend Yield (%)	-	P/E Ratio	273.60				

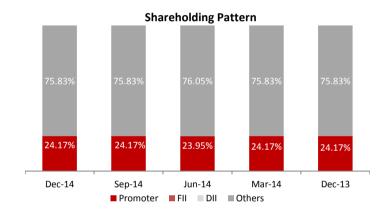
Company Info:

Unisys Softwares & Holding Industries Limited engages in software, hardware, and mobile phones trading activities in India. The company is also involved in non banking financial activities. In addition, it is engaged in investments in securities and commodities market. The company was incorporated in 1992 and is based in Kolkata, India.

Peer Comparison

	Unisys	HDFC	Repco Home
Sales	106.28	6,870.95	175.60
PAT	0.68	1,425.49	30.74
Equity	23.00	314.41	62.35
EPS	0.30	9.07	4.94
OPM (%)	1.02	96.99	90.90
NPM (%)	0.64	20.75	17.51

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Dec 14:

The company has recorded revenues of Rs 106.28 Crores during the current quarter as against Rs 58.78 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 1.03% in Dec quarter this year as compared to 0.82% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.68 Crores.

Quarterly Results:

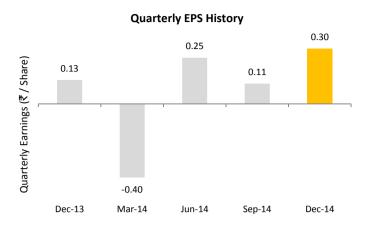
Income Statement											
	Figures in Rs Crores										
	Dec-14	% of (1)	Dec-13	% of (1)	Sep-14	% of (1)	Jun-14	% of (1)			
Revenue	106.28		58.78		14.32		142.33				
Total Income	106.28		59.23		14.32		142.33				
Expenditure	(105.20)	-98.98%	(58.76)	-99.97%	(13.39)	-93.51%	(141.66)	-99.53%			
Interest	(0.29)	-0.27%		0.00%	(0.58)	-4.05%		0.00%			
PBDT	0.80	0.75%	0.48	0.82%	0.36	2.51%	0.68	0.48%			
PBIDT	1.09	1.03%	0.48	0.82%	0.94	6.56%	0.68	0.48%			
Depreciation	(0.11)	-0.10%	(0.17)	-0.29%	(0.11)	-0.77%	(0.11)	-0.08%			
PBT	0.68	0.64%	0.31	0.53%	0.25	1.75%	0.57	0.40%			
Tax		0.00%		0.00%		0.00%		0.00%			
Net Profit	0.68	0.64%	0.31	0.53%	0.25	1.75%	0.57	0.40%			

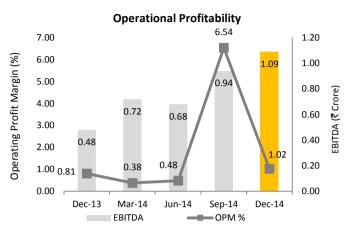




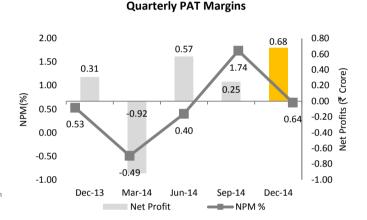
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Quarter on Quarter Changes:





Quarterly Income Growth 188.05 142.33 106.28 Dec-13 Mar-14 Jun-14 Sep-14 Dec-14



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